

APEX FOODS LIMITED

Rupayan Golden Age, 5th & 6th Floor
99 Gulshan Avenue, Gulshan, Dhaka-1212

Price Sensitive Information

FINANCIAL STATEMENTS

FOR THE SIX MONTHS PERIOD ENDED ON 31ST DECEMBER, 2012

In compliance with the Rule 13 of the Securities and Exchange Rules 1987 and BSEC's Order No. SEC/SRMID/2000-985/2248/Pro-02/1 dated the 19th December 2000, it is noticed for information of the valued Shareholders that the Board of Directors of the Company while adopting the un-audited Half-Yearly Financial Statements for the six months period ended on 31st December, 2012 of the Company has approved the following in the Board's Meeting held at it's Registered Office on January 27, 2013.

Taka

Particular	July-Dec 2012	July-Dec 2011	Oct-Dec 2012	Oct-Dec 2011
Turnover (In thousand Taka)	1,816,377	2,306,105	937,151	1,289,737
Gross profit (In thousand Taka)	163,594	185,089	87,627	104,971
Income from other sources (In thousand Taka)	29,932	19,492	12,914	8,056
Provision for taxation (In thousand Taka)	23,075	18,523	11,228	10,000
Net profit after tax (In thousand Taka)	10,000	6,962	5,011	3,808
Basic earning per share (EPS)	1.75	1.22	0.88	0.67
Net operating cash flow per share (NOCFPS)	(18.81)	(20.61)	---	---

Net Asset Value per share (NAV): As on 31.12.2012 Tk. 96.66 and As on 30.06.2012 Tk. 96.70

The above Financial Statements are being dispatched on January 28, 2013 to the DSE, CSE, BSEC and to the Shareholders as required by Courier and also available in the web-site of the Company at www.apexfoods.com.

Dated: Dhaka
January 27, 2013

By Order of the Board
Sd/-
Jesmin Sultana
Assistant Company Secretary