

APEX FOODS LIMITED

Rupayan Golden Age, 5th & 6th Floor
99 Gulshan Avenue, Gulshan, Dhaka-1212

Price Sensitive Information

FINANCIAL STATEMENTS

FOR THE SIX MONTHS PERIOD ENDED ON 31ST DECEMBER, 2015

In compliance with the Rule 13 of the Securities and Exchange Rules 1987 and BSEC's Order No. SEC/SRMID/2000-985/2248/Pro-02/1 dated the 19th December 2000, it is noticed for information of the valued Shareholders that the Board of Directors of the Company while adopting the un-audited Half-Yearly (Q2) Financial Statements for the six months period ended on 31st December, 2015 of the Company has approved the following in the Board's Meeting held at it's Registered Office on January 31, 2016.

Taka

Particular	July-Dec 2015	July-Dec 2014	Oct-Dec 2015	Oct-Dec 2014
Turnover (Taka in thousand)	1,122,227	1,992,673	677,417	885,646
Gross profit (Taka in thousand)	83,954	168,583	47,302	77,624
Income from other sources (Taka in thousand)	20,126	22,498	8,818	2,262
Provision for taxation (Taka in thousand)	12,107	21,419	5,522	5,208
Net profit after tax (Taka in thousand)	(19,298)	9,124	(8,460)	3,948
EPS with fair valuation surplus/(deficit) of investment	12.25	(1.12)	11.43	(0.43)
EPS without fair valuation surplus/(deficit) of investment	(3.38)	1.60	(1.48)	0.69
Net operating cash flow per share (NOCFPS)	15.70	7.94	---	---

Net Asset Value per share (NAV): As on 31.12.2015 Tk. 117.13 and As on 30.06.2015 Tk. 109.16

Dated: Dhaka
January 31, 2016

By Order of the Board
Sd/-
Kamrul Islam
Assistant Company Secretary