

APEX FOODS LIMITED

Rupayan Golden Age, 5th & 6th Floor
99 Gulshan Avenue, Gulshan, Dhaka-1212

Price Sensitive Information

FINANCIAL STATEMENTS

FOR THE SIX MONTHS PERIOD ENDED ON 31ST DECEMBER, 2014

In compliance with the Rule 13 of the Securities and Exchange Rules 1987 and BSEC's Order No. SEC/SRMID/2000-985/2248/Pro-02/1 dated the 19th December 2000, it is noticed for information of the valued Shareholders that the Board of Directors of the Company while adopting the un-audited Half-Yearly Financial Statements for the six months period ended on 31st December, 2014 of the Company has approved the following in the Board's Meeting held at it's Registered Office on January 26, 2015.

Taka

Particular	July-Dec 2014	July-Dec 2013	Oct-Dec 2014	Oct-Dec 2013
Turnover (Taka in thousand)	1,992,673	2,412,985	885,646	1,181,041
Gross profit (Taka in thousand)	168,583	165,164	77,624	85,004
Income from other sources (Taka in thousand)	22,498	26,705	2,262	6,224
Provision for taxation (Taka in thousand)	21,419	28,762	5,208	13,518
Net profit after tax (Taka in thousand)	9,124	10,151	3,948	4,520
EPS with fair valuation surplus/(deficit) of investment	(1.42)	---	(0.55)	---
EPS without fair valuation surplus/(deficit) of investment	1.60	1.78	0.69	0.79
Net operating cash flow per share (NOCFPS)	7.94	19.61	---	---

Net Asset Value per share (NAV): As on 31.12.2014 Tk. 95.15 and As on 30.06.2014 Tk. 98.56

The above Financial Statements are being dispatched to the DSE, CSE, BSEC and to the Shareholders as required by Courier and also available in the web-site of the Company at www.apexfoods.com.

Dated: Dhaka
January 26, 2015

By Order of the Board
Sd/-
Jesmin Sultana
Assistant Company Secretary