

APEX FOODS LIMITED

Rupayan Golden Age, 5th & 6th Floor,
99 Gulshan Avenue, Gulshan, Dhaka-1212

Price Sensitive Information

FINANCIAL STATEMENTS

FOR THE THREE MONTHS PERIOD ENDED ON 30TH SEPTEMBER, 2015

In compliance with the Notification No. SEC/CMRRCD/2008-183/Admin/03-34 dated September 27, 2009 of the Bangladesh Securities and Exchange Commission's, we are pleased to inform you that the Board of Directors of the Company while adopting the un-audited First Quarterly (Q1) Financial Statements for three months period ended on 30th September, 2015 of the Company has approved the following in the Board's Meeting held at it's Registered Office on October 31, 2015 at 11.00 A.M.

Particulars	Taka	
	July – September, 2015	July – September, 2014
Turnover (Taka in thousand)	444,810	1,107,027
Gross Profit (Taka in thousand)	36,652	90,959
Income from Other Sources (Taka in thousand)	11,308	20,236
Provision for Taxation (Taka in thousand)	6,585	16,211
Net profit/(loss) after Tax (Taka in thousand)	(10,838)	5,177
EPS with fair valuation surplus/(deficit) of investment	0.82	(0.69)
EPS without fair valuation surplus/(deficit) of investment	(1.90)	0.91
Net Operating Cash Flow Per Share (NOCFPS)	13.68	(6.48)

Net Asset Value per share (NAV): As on 30.09.2015 Tk.105.70/- and as on 30.06.2015 Tk.109.16/-.

Dated: Dhaka
October 31, 2015

By Order of the Board
Sd/-
Jesmin Sultana
Assistant Company Secretary