

APEX FOODS LIMITED
Rupayan Golden Age, 5th & 6th Floor
99 Gulshan Avenue, Gulshan, Dhaka-1212

PRICE SENSITIVE INFORMATION

This is for information of our valued Shareholders that the Board of Directors of the Company in its Board Meeting held at the Registered Office on August 10, 2014 at 2.45 P.M. has approved the Audited Financial Statements for the year ended 30th June 2014 and took the following decisions:

1. Net Asset Value (NAV) : Tk.562,051,615/-
2. Net Asset Value (NAV) Per Share : Tk.98.56/-
3. Earning Per Share (EPS):
 - (a) EPS with fair valuation surplus/(deficit) of Investment : Tk.9.55/-
 - (b) EPS without fair valuation surplus/(deficit) of Investment : Tk.2.99/-
4. Net Operating Cash Flow Per Share (NOCFPS) : Tk.19.66/-
5. Proposed cash Dividend : **Tk.2/- per Share of Tk.10.00 each**
6. Record Date : **August 21, 2014**
7. Date & Time of AGM : **September 28, 2014 at 11.00 A.M.**
8. Venue : Trust Milonayaton, 545 Puraton Biman Bandar Sarak (Adjacent to Shahid Bir Shresta Jahangir Gate), Dhaka Cantonment, Dhaka -1206

The Shareholders whose name will appear in the Register of Members of Company and in the Depository on the 'Record Date,' i.e. on **August 21, 2014** will be entitled to Dividend.

Date: Dhaka
August 10, 2014

By order of the Board of Directors
Sd/-
Jesmin Sultana
Assistant Company Secretary