

APEX FOODS LIMITED

Rupayan Golden Age 5th & 6th Floor
99 Gulshan Avenue, Gulshan, Dhaka-1212

Price Sensitive Information

FINANCIAL STATEMENTS

FOR THE THREE MONTHS PERIOD ENDED 30TH SEPTEMBER, 2014

In compliance with the Bangladesh Securities and Exchange Commission Notification No. SEC/CMRRCD/2008-183/Admin/03-34 dated September 27, 2009, it is noticed for information of the valued Shareholders that the Board of Directors of the Company while adopting the un-audited First Quarterly (Q1) Financial Statements for three months period ended on 30th September, 2014 of the Company has approved the following in the Board's Meeting held at it's Registered Office on October 25, 2014.

Particulars	Taka	
	July – September 2014	July – September 2013
Turnover (Taka in thousand)	1,107,027	1,231,944
Gross Profit (Taka in thousand)	90,959	80,160
Income from Other Sources (Taka in thousand)	20,236	20,481
Provision for Taxation (Taka in thousand)	16,211	15,244
Net profit after Tax (Taka in thousand)	5,177	5,631
EPS with fair valuation surplus/(deficit) of investment	(0.87)	-
EPS without fair valuation surplus/(deficit) of investment	0.91	0.99
Net Operating Cash Flow Per Share (NOCFPS)	(6.48)	25.32

Net Asset Value per share (NAV): As on 30.09.2014 Tk.95.70/- and as on 30.06.2014 Tk.98.56/-.

Dated: Dhaka
October 25, 2014

By Order of the Board
Sd/-
Jesmin Sultana
Assistant Company Secretary