

**APEX FOODS LIMITED**  
Rupayan Golden Age, 5<sup>th</sup> & 6<sup>th</sup> Floor  
99 Gulshan Avenue, Gulshan, Dhaka-1212

**PRICE SENSITIVE INFORMATION**

This is for information of our valued Shareholders that the Board of Directors of the Company in its Board Meeting held at the Registered Office on August 23, 2015 has approved the Audited Financial Statements for the year ended 30<sup>th</sup> June 2015 and took the following decisions:

<b>Particulars</b>	Value in Taka	
	<b>2014 - 2015</b>	<b>2013 – 2014</b>
1. Net Asset Value (NAV)	622,483,325	562,051,615
2. Net Asset Value (NAV) Per Share	109.16	98.56
3. Earning Per Share (EPS):		
(a) EPS with fair valuation surplus/deficit of Investment	12.60	9.55
(b) EPS without fair valuation surplus/deficit of Investment	14.88	2.99
4. Net Operating Cash Flow Per Share (NOCFPS)	(6.64)	19.66

5. Proposed Cash Dividend : **Tk.2/- per Share of Tk.10.00 each**
6. Record Date : **September 13, 2015**
7. Date & Time of AGM : September 30, 2015 at 11.00 A.M.
8. Venue : Trust Milonayaton, 545 Puraton  
Biman Bandar Sarak (Adjacent to  
Shahid Bir Shresta Jahangir Gate),  
Dhaka Cantonment, Dhaka -1206

The Shareholders whose name will appear in the Register of Members of Company and in the Depository on the 'Record Date,' i.e. on **September 13, 2015** will be entitled to Dividend.

Date: Dhaka  
August 23, 2015

By order of the Board of Directors  
Sd/-  
**Jesmin Sultana**  
Assistant Company Secretary